

Textile Industry.

Cotton Fabric

Manufacturing Business.

**Business Opportunities
in Clothing Industry**

Introduction

Textile is a flexible material formed using different processes, such as knitting, weaving, felting, or crocheting. These materials are used in the manufacturing of a wide range of conventional, as well as advanced finished goods, in kitchen, upholstery, bedding, transportation, construction, protective, handbags, medical, apparel, ties & clothing accessories.



India Textile Industry is one of the leading textile industries in the world. The Indian textiles industry, currently estimated at around US\$ 150 billion, is expected to reach US\$ 250 billion by 2019. India's textiles industry contributed seven per cent of the industry output (in value terms) of India in 2017-18. It contributed two per cent to the GDP of India and employs more than 45 million people in 2017-18. The sector contributed 15 per cent to the export earnings of India in 2017-18.

The Textile & garments industry in India is highly diversified with a wide range of segments ranging from products of traditional handloom, handicrafts, wool and silk products to the organized textile industry.

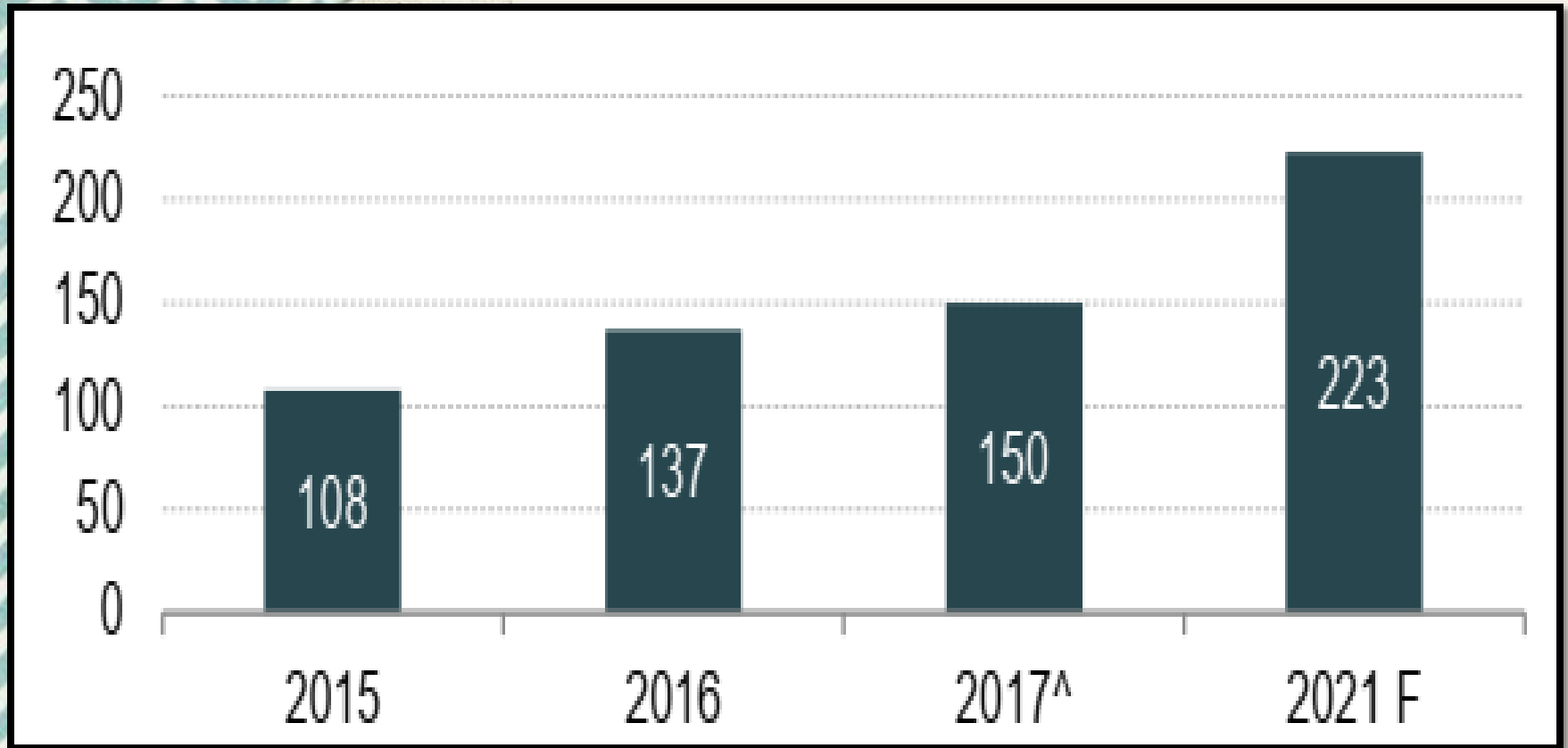


The organized textile industry is characterized by the use of capital-intensive technology for mass production of textile products and includes spinning, weaving, processing, apparel, and garment.

Further, the domestic consumption of \$ 97 bn was divided into household consumption at \$ 83 bn and the technical textiles at \$ 14 bn. While exports comprised of textile exports at \$ 23 bn and apparel exports at \$ 17 bn. India also meets the needs of 9% of the world's total consumption of technical textiles.

Indian textile industry is one of the largest industries in India. It is the second largest industry in terms of providing employment opportunities to more than 35 million people in the country.

Textile and Apparel Industry in India (US\$ Billion)



The textiles industry has made a major contribution to the national economy in terms of direct and indirect employment generation and net foreign exchange earnings. It provides direct employment to over 45 million people. The textiles sector is the second largest provider of employment after agriculture. Thus, growth and all round development of this industry has a direct bearing on the improvement of the India's economy.



Projections for India in World Exports

Year	World Textiles Exports (\$ Billion)	India's Exports (\$ billion)
2016	860.6	54.4
2017	903.6	62.6
2018	948.8	72.1
2019	996.2	83.0
2020	1046.0	95.5
2021	1098.3	109.9
2022	1153.3	126.5
2023	1210.9	145.6

The fundamental strength of the Indian textile industry is its strong production base with a wide range of fibers and yarns. These are natural fibers such as cotton, jute, silk, wool, and synthetic and man-made fibers like polyester, viscose, nylon, and acrylic. The textile industry is capital and technology-intensive comparable with automobiles, aircraft, computers, and heavy machinery industry. Buyer-driven value chains enhance trade-led industrialization, which has become common in labor-intensive, consumer-goods industries and consumer electronics.



Global Textile Industry

Global Textile market size will increase to 1237300 Million US\$ by 2025, from 854200 Million US\$ in 2018, at a CAGR of 4.7% during the forecast period. Population growth, rising disposable income levels, and rapid urbanization in developing countries like China, India, and Mexico are likely to boost the product demand.

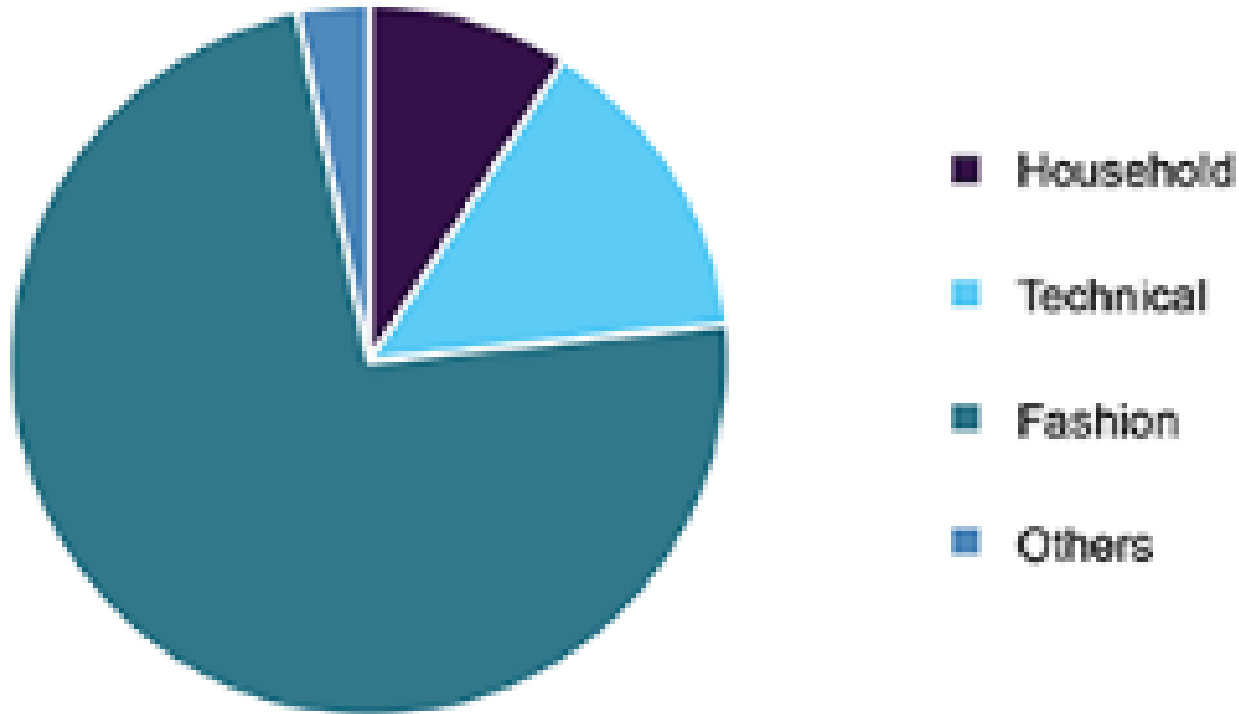
Moreover, increasing number of supermarkets and retail outlets in these countries is expected to drive the demand further. Growing importance of Environment, Health and Safety (EHS) systems in manufacturing sector owing to stringent regulations aimed at safety of workers in offshore industries like oil & gas is projected to boost the demand for Personal Protective Equipment (PPE).

On the basis of application, the market includes household, technical and work wear, fashion and clothing, and others. The household segment is likely to dominate the global market, as this category utilizes all types of natural and synthetic fibers for making bed linen, quilts, pillows, curtains, etc.

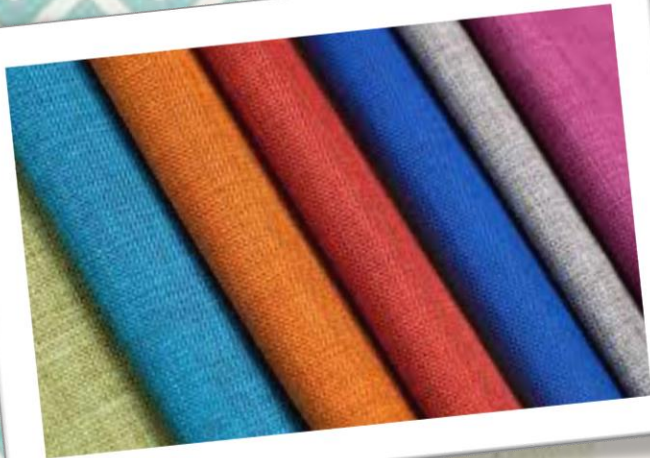


Global Textile Market Share, By Application, 2018

(%)

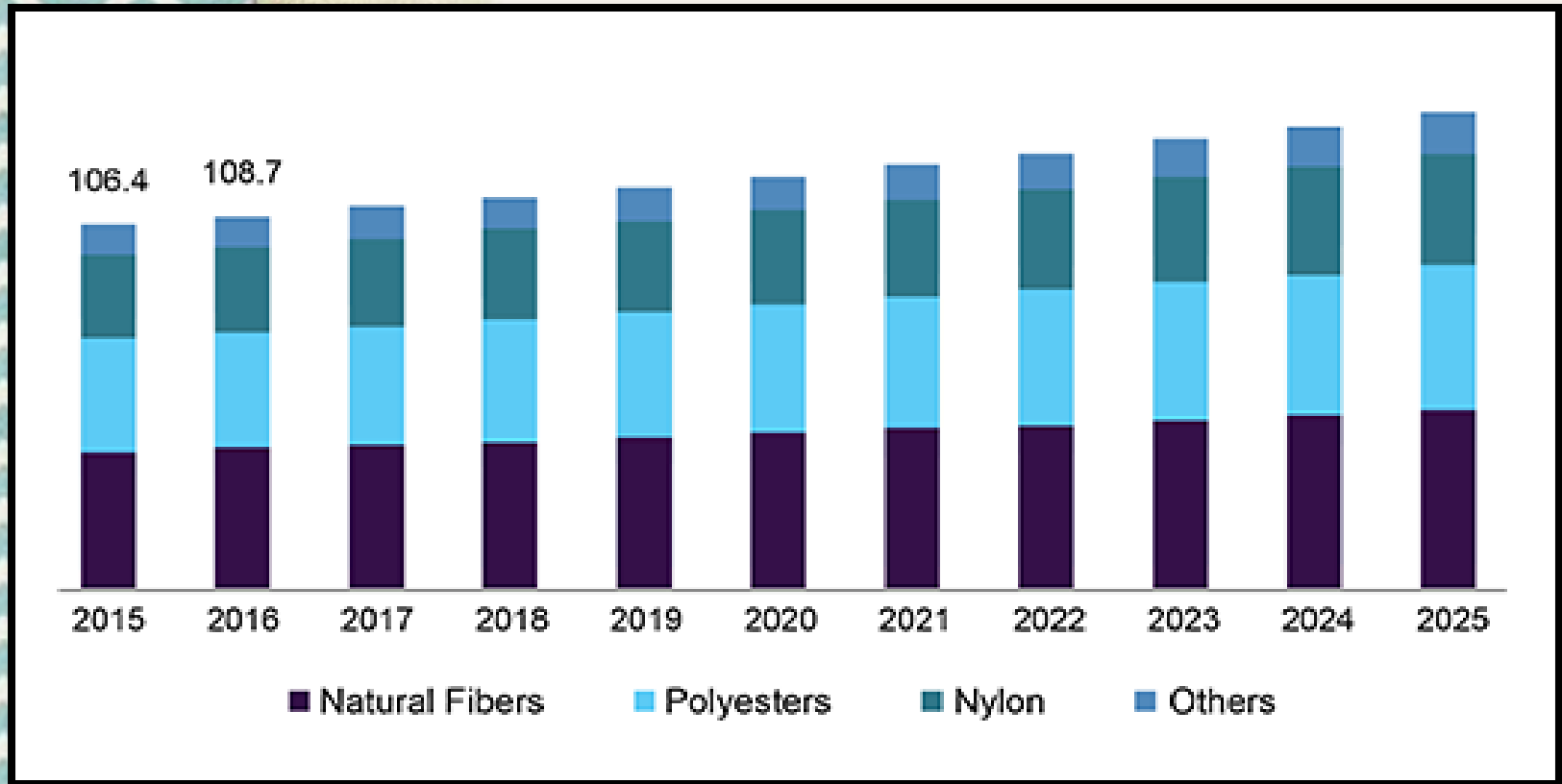


Based on raw material, the textile market is segmented into cotton, wool, silk, and chemicals and synthetic. The cotton segment is expected to dominate the global market, as it is considered as the world's most crucial fiber. Cotton is a natural fiber that grows on plants. Cotton is naturally absorbent, soft breathable, and especially sustainable, which makes it perfect for as a raw material in apparels, garments, and home textiles.



U.S. Textile Market Size, By Product, 2015-2025

(USD Billion)



Major players in the textile industry include Ahlstrom Corp, Alexium International, Andritz Perfojet SAS, Companhia Providência, Dow Automotive Systems.E.I, Johnson & Johnson, Kimberley Clark Corporation, Lenzing, Ontex, Polymer Group Inc, Precot, Meridian, Procter and Gamble, Southwest Nano Technologies Inc. (SweNT), The Hindustan Technical Fabrics Limited, and du Pont de Nemours & Co.



Machinery Photographs



Winding Machine



Creeling Machine



Sizing Machine



Printing Machine

Project at a Glance

COST OF PROJECT				MEANS OF FINANCE			
Particulars	Existing	Proposed	Total	Particulars	Existing	Proposed	Total
Land & Site Development Exp.	0.00	200.00	200.00	Capital	0.00	9078.07	9078.07
Buildings	0.00	30197.00	30197.00	Share Premium	0.00	0.00	0.00
Plant & Machineries	0.00	3306.50	3306.50	Other Type Share	0.00	0.00	0.00
Motor Vehicles	0.00	25.00	25.00	Capital	0.00	0.00	0.00
Office Automation Equipments	0.00	272.50	272.50	Reserves & Surplus	0.00	0.00	0.00
Technical Knowhow Fees & Exp.	0.00	100.00	100.00	Cash Subsidy	0.00	0.00	0.00
Franchise & Other Deposits	0.00	0.00	0.00	Internal Cash	0.00	0.00	0.00
Preliminary & Pre-operative Exp	0.00	10.00	10.00	Accruals	0.00	0.00	0.00
Provision for Contingencies	0.00	326.00	326.00	Long/Medium Term Borrowings	0.00	27234.21	27234.21
Margin Money - Working Capital	0.00	1875.29	1875.29	Debentures / Bonds Unsecured	0.00	0.00	0.00
			36312.29	Loans/Deposits	0.00	0.00	0.00
TOTAL	0.00	36312.29	36312.29	TOTAL	0.00	36312.29	36312.29



Project at a Glance

Year	Annualised EPS	CEPS	Book Value Per Share	Debt	Dividend	Retained Earnings Per Share	Payout %	Probable Market Price	P/E Ratio	Yield Price/Book Value	
1-2	5.63	9.59	15.63	24.00	0.00	100.00	5.63	0.00	5.63	1.00	0.00
2-3	8.30	11.83	23.93	18.00	0.00	100.00	8.30	0.00	8.30	1.00	0.00
3-4	10.92	14.08	34.85	12.00	0.00	100.00	10.92	0.00	10.92	1.00	0.00
4-5	13.48	16.31	48.33	6.00	0.00	100.00	13.48	0.00	13.48	1.00	0.00
5-6	15.97	18.50	64.30	0.00	0.00	100.00	15.97	0.00	15.97	1.00	0.00



Project at a Glance

Year	D. S. C. R.			Debt / - Deposits Debt	Equity as- Equity	Total Return on Net Worth	Profitability Ratio					Assets Turnover Ratio	Current Ratio
							GPM	PBT	PAT	Net Contri bution	P/V Ratio		
	Individual	Cumulative	Overall										
	(Number of times)			(Number of times)		%	%	%	%	%			
Initial				3.00	3.00								
1-2	1.38	1.38		1.54	1.54	2.08	19.86%	13.04%	8.45%	24402	40.35%	1.39	0.98
2-3	1.68	1.53		0.75	0.75	1.16	21.88%	16.71%	10.67%	26402	37.42%	1.50	1.35
3-4	2.02	1.68	2.02	0.34	0.34	0.67	23.27%	19.36%	12.30%	30125	37.36%	1.53	1.79
4-5	2.44	1.84		0.12	0.12	0.38	24.23%	21.30%	13.49%	33848	37.31%	1.50	2.29
5-6	2.94	2.02		0.00	0.00	0.22	24.90%	22.74%	14.38%	37570	37.27%	1.42	4.04



Project at a Glance

BEP

BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	31.97%
Total BEP (% of Installed Capacity)	38.07%
IRR, PAYBACK and FACR	
Internal Rate of Return .. (In %age)	27.00%
Payback Period of the Project is (In Years)	2 Years 3 Months
Fixed Assets Coverage Ratio (No. of times)	4.799

Major Queries/Questions Answered in the Report?

1. What is Textile industry ?
2. How has the Textile industry performed so far and how will it perform in the coming years ?
3. What is the Project Feasibility of Textile industry?
4. What are the requirements of Working Capital for setting up Textile Manufacturing Industry?

- 5. What is the structure of the Textile Business and who are the key/major players ?**
- 6. What is the total project cost for setting up Textile industry?**
- 7. What are the operating costs for setting up Textile industry ?**
- 8. What are the machinery and equipment requirements for setting up Textile Manufacturing plant ?**

9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Textile Manufacturing plant ?

10. What are the requirements of raw material for setting up Textile industry ?

11. Who are the Suppliers and Manufacturers of Raw materials for setting up Textile Manufacturing Business?

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14. What will be the income and expenditures for Textile Manufacturing Business?

15. What are the Projected Balance Sheets of Textile industry?

16. What are the requirement of utilities and overheads for setting up Textile industry?

17. What is the Built up Area Requirement and cost for setting up Textile Manufacturing Business?

18. What are the Personnel (Manpower) Requirements for setting up Textile Manufacturing Business?

19. What are Statistics of Import & Export for Textile?

20. What is the time required to break-even of Textile Manufacturing Business?

21. What is the Break-Even Analysis of Textile industry?

22. What are the Project financials of Textile industry?

- 23. What are the Profitability Ratios of Textile industry?**
- 24. What is the Sensitivity Analysis-Price/Volume of Textile industry?**
- 25. What are the Projected Pay-Back Period and IRR of Textile industry?**
- 26. What is the Process Flow Sheet Diagram of Textile industry?**

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... in every ...
... in building ...
... Afternoon ...
... Hires' ...
... shovels ...
... e, Mill ...
... 1. Pans, ...
... , etc. A good ...
... ct Makers' ...



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Tags

#Textile_Industry, Textile Industry in India, #Textile_Manufacturing_Industry_in_India, Indian Textile Industry, #Textiles_and_Garments, Textile Sector, Starting your own Textile Business, #How_to_Start_Textile_Manufacturing_Business, Textile Business, Textile Manufacturing, #How_to_Set_up_a_Garment_Factory_for_Beginners, Clothing Industry, Setting up of a Garment Industry, Start a Fabric Business in India, Textile Unit Business in India, Starting a Textile Manufacturing Unit, How to Start a Textile, Textile Business Plan, #Cost_of_Setting_up_Textile_Industry, #How_to_Start_a_Clothing_Manufacturing_Business, Starting your own Clothing Manufacturing Business, Starting a Garment Business, Garment Manufacturing Business, #Apparel_Manufacturing_Industry, Textile and Apparel Industry, Business Plan for Textile Manufacturing, How to Start a Textile Mill? Profitable Small Business Opportunities in Clothing Industry in India, Business Opportunities in Textile Industry, Starting a Garment Business, Clothing Manufacture Business Plan, #Detailed_Project_Report_on_Textile_Industry, Project Report on Textile Industry, Pre-Investment Feasibility Study on Textile Industry, Techno-Economic feasibility study on Textile Industry, #Feasibility_report_on_Textile_Industry, Free Project Profile on Textile Industry, Project profile on Textile Industry, Download free project profile on Textile Industry, Cotton Fabric Manufacturing Business, Cotton Fabric Manufacture, Start Fabric Manufacturing Business, Cotton Fabric

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